



Resources

Retirement Made Simpler

www.RetirementMadeSimpler.org

The Pension Protection Act

Employee Benefits Security Administration PPA Page

www.dol.gov/EBSA/pensionreform.html

www.dol.gov/ebsa/pdf/ppa2006.pdf

Department of Labor Employee Benefits Security Administration Outreach and Compliance Assistance

www.dol.gov/ebsa/403b.html

FSLG Toolkit

Concise guide to the basic requirements for compliance with Federal tax laws in major areas of interest to governmental organizations

www.irs.gov/govt/fslg/article/0,,id=158481,00.html

Default Investment Alternatives under Participant Directed Individual Account Plans; Final Rule

Federal Register. 29 CFR, Part 2550

www.dol.gov/ebsa/regs/fedreg/final/07-5147.pdf

U.S. Department of Labor; Sample Automatic Enrollment and Default Investment Notice

www.irs.gov/pub/irs-tege/sample_notice.pdf

Meeting Your Fiduciary Responsibilities

U.S. Department of Labor

www.dol.gov/ebsa/publications/fiduciaryresponsibility.html

www.dol.gov/ebsa/pdf/fiduciaryresponsibility.pdf

Regulation Relating To Qualified Default Investment Alternatives In Participant-Directed Individual Account Plans

US Department of Labor, Employee Benefits Security Administration

www.dol.gov/ebsa/newsroom/fsqdia.html

Automatic Contribution Arrangements, Final Regulations

Department of the Treasury, Internal Revenue Service

edocket.access.gpo.gov/2009/pdf/E9-3716.pdf

Field Assistance Bulletin No. 2008-03

Employee Benefits Security Administration, Department of Labor

www.dol.gov/ebsa/regs/fab2008-3.html